

## ROI Guide for Title I, II, & IV Federal Programs

---

### Step 1: Identify Priority Needs

Question	Notes / Data Points
What are the key needs for each program? (Title I, II, IV)	(e.g., academic achievement gaps, teacher development needs, student health and safety)
Which student groups are most impacted?	(e.g., low-income, English learners, students with disabilities)
What data supports these needs?	(Test scores, attendance, surveys, etc.)

---

### Step 2: Select Evidence-Based Strategies

Question	Notes / Considerations
What interventions or programs have been proven effective for these needs?	List evidence-based strategies.
What is known about the cost-effectiveness of these strategies?	Include any ROI or cost-benefit info if available.
Are these strategies scalable and sustainable in our district?	Yes / No + notes

---

### Step 3: Define Desired Outcomes & Metrics

Question	Notes / Data Points
What specific student outcomes are we targeting?	(e.g., proficiency gains, attendance improvement)
How will we measure progress toward these outcomes?	(Assessments, surveys, attendance records)
What timeframe will be used for measuring outcomes?	(e.g., quarterly, annually)

---

### Step 4: Plan Cost Tracking

Question	Notes / Details
What are the total costs for each strategy?	Include personnel, materials, training, etc.
How will we track costs by activity and participant?	(Spreadsheets, software, etc.)
Can we calculate cost per participant or cost per outcome?	Yes / No + plan to develop

---

**Step 5: Plan for Data-Informed Decision-Making**

<b>Question</b>	<b>Notes / Action Items</b>
How often will we review cost and outcome data?	(Monthly, quarterly, annually)
Who is responsible for data collection and analysis?	Names / roles
How will ROI data influence funding and program decisions?	(e.g., scaling, modifying, or discontinuing programs)

---

**Step 6: Continuous Improvement**

<b>Question</b>	<b>Notes / Reflection</b>
How will ROI findings be shared with stakeholders?	(Reports, meetings, dashboards)
What steps will be taken to improve ROI in future cycles?	(Adjust strategies, reallocate funds)
What support or training is needed to enhance ROI capacity?	(Data training, evaluation tools, etc.)